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# **SILVER WOLF**

## EXPLORATION

APRIL 2024

*A Greener Future Through Resource Discovery*

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# Why Silver?

## INDUSTRIAL METAL AND FINANCIAL INSTRUMENT



Physical Demand



Green Energy  
Transition



Government  
money printing  
and Inflation



EV's, smart  
Electronics



## Leveraging Strengths - Focus on Mexico

- The Ana Maria property is located in the prolific CRD district in Durango Mexico – **Federal Drill Permits Received!**
- Option to acquire 100% Ownership – 600k over 4 years, no royalty
- Avino Synergies = Low Overhead and lower drilling costs
- Well known jurisdiction with experienced work force and excellent access to infrastructure
- Historical local small scale mining but no modern exploration or drill holes



# Leveraging Strengths - Focus on Mexico



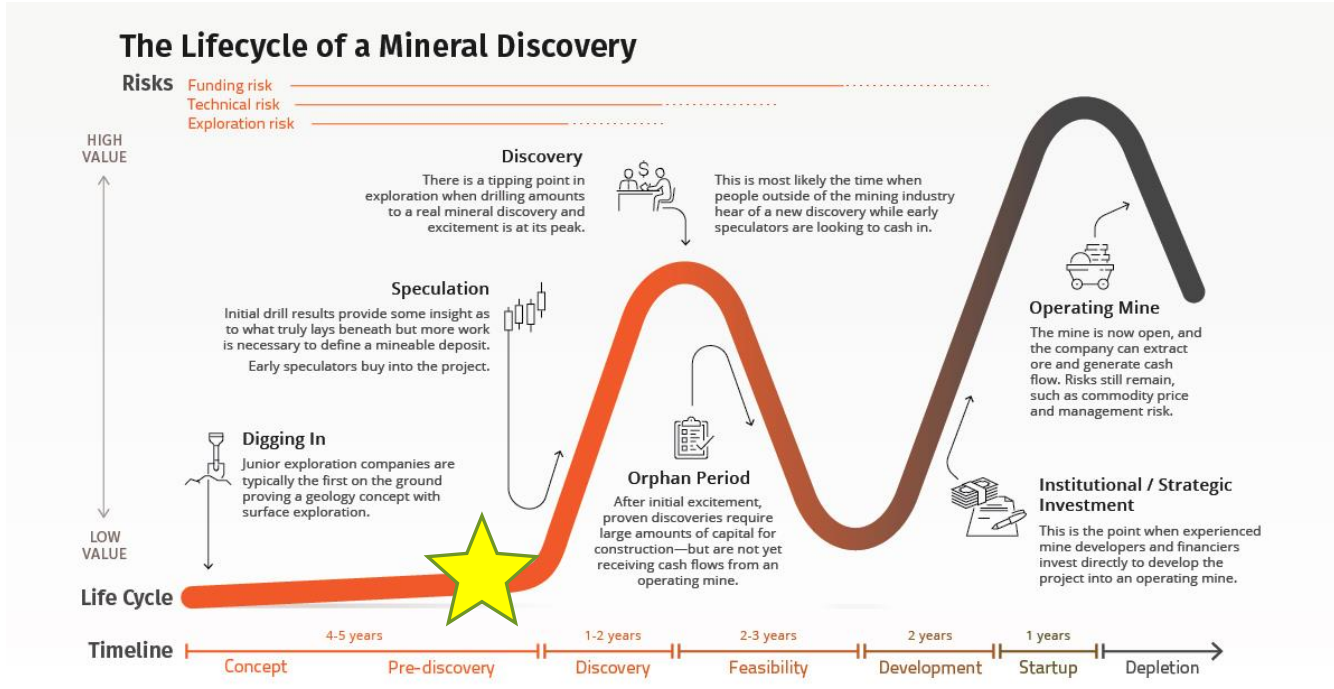
- Avino Synergies – lower drilling costs, site and corporate infrastructure
- Accessed right off the highway on paved roads with easy access to power and water
- Signed Agreement with local Ejidoes to establish best ESG practices early

# Recent Site Visit to Ana Maria Property





# Lassonde Curve – Where SWLF is now



# Board of Directors

David Wolfin, Chairman	Mr. Wolfin brings 35 years of experience in mining and finance. He is the President and CEO of Avino Silver and Gold mines and has been senior officer or director of several other mining companies throughout his career.
Peter Schriber	Mr. Schriber has extensive experience in merchant and commercial banking, specializing in corporate finance as well as acting as Director and VP for a Canadian brokerage firm. He graduated with a commerce degree in Switzerland and entered a banking career in both Switzerland and Canada.
Stephen Williams	Mr. Williams, P.Eng, MBA, is currently the Vice President of Corporate Development for Bluestone Resources. Previously, he was a Director at Canaccord Genuity Corp. in the metals and mining investment banking team, where he provided strategic advice to clients on acquisitions, mergers, and equity financings.
Peter Latta	Mr. Latta B.A.Sc, P.Eng, MBA, has over 15 years of operational, engineering, and commercial experience in the mining industry having worked on a variety of precious and base metals projects across 6 continents. He is also the VP Technical Services for Avino Silver and Gold Mines
Honza Catchpole	Honza Catchpole is an exploration geologist with 15 years of experience working in Mexico, USA, Canada, Andean South America and Europe. He received his Ph.D. in Earth Sciences from the University of Geneva, Switzerland. He has extensive experience in mineral exploration with porphyry Cu, skarn (Zn-Pb-Ag-Cu), epithermal precious (Au-Ag) and base metal (Ag-Zn-Pb-Cu) deposits.



# Management

David Wolfin CEO/Peter Latta, P. Eng MBA President	As above.
Rodney Stevens, VP Finance	Mr. Stevens is a Chartered Financial Analyst ("CFA") charter holder with over a decade of experience in the capital markets, first as an investment analyst with Salman Partners Inc. and subsequently as a merchant and Portfolio Manager. While at Salman Partners, he became a top-rated analyst by StarMine on July 17, 2007 for the metals and mining industry. Over the course of his career, he has been instrumental in assisting in financings and mergers and acquisitions activities worth over \$1 billion in transaction value.
Nathan Harte CFO	Mr. Harte is a Canadian Chartered Professional Accountant (CPA) who brings a wealth of experience in both financial reporting and the mining sector. Prior to joining Avino in 2016, Nathan spent his professional career in public practice with Deloitte LLP, where he specialized in publicly-listed mining companies based in both Canada and the United States.
Carlos Rodriquez VP Exploration	Mr. Rodriguez M., P.Geo, graduated in 1984 from the University of Sonora in Hermosillo, Mexico with a degree in geology and from the Colorado School of Mines in 1998 with a Professional Degree in mineral exploration. He currently holds the position of Chief Operating Officer at Avino Silver & Gold Mines, a position he has held for the last 9 years.

# Technical Advisory Board

Vic Chevillon

Vic brings over 50 years of exploration experience and is credited with 3 major deposit discoveries. Mr. Chevillon worked for Noranda Exploration Inc., leading the New World copper-silver-gold discovery in Montana. With Placer Dome Exploration he recommended the Getchell-Turquoise ridge district acquisition that enabled Placer Dome to control three of the four Nevada gold trends. Most recently, Mr. Chevillon was Vice President of Exploration for Levon Resources where he was credited with discovering the Cordero porphyry deposit in Chihuahua, Mexico. The Cordero deposit is one of the largest known silver resources in the world.

Garth Kirkham

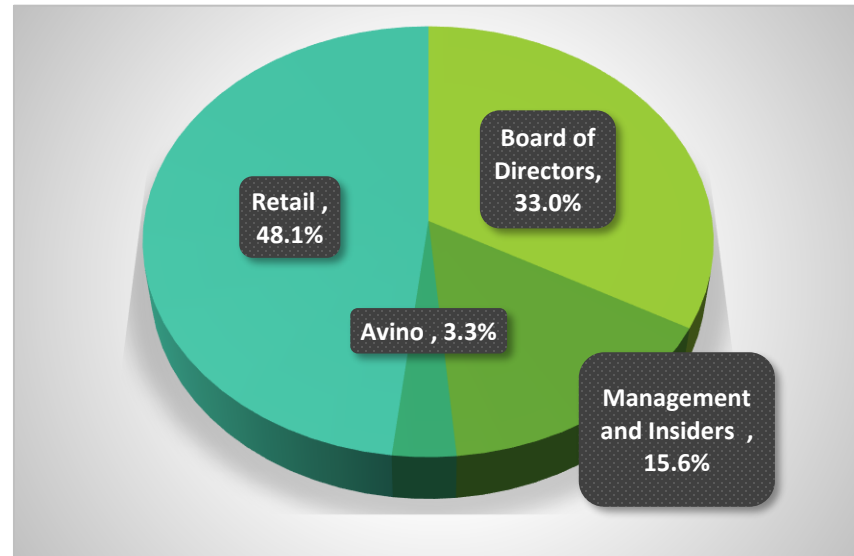
Garth is the Principal of Kirkham Geosystems Ltd., Vancouver, BC which is a full-service provider of geoscience consulting services to the mining sector focusing on 3D computer modeling expertise using a variety of leading volumetric modeling systems. Kirkham Geosystems specializes in mineral resource estimation and is a Qualified/Competent Person, in the context of NI43-101 for a wide variety of commodities and deposit types and has worked throughout the world as an author for technical reports in support of projects from initial resource estimations through to Feasibility Studies. He also performs due diligence for the buy side for a wide variety of mineral projects.

# Share Structure – 3M CAD Market Cap

## Capital Structure

<b>Shares Outstanding</b>	<b>35,763,500</b>
Warrants @ \$0.25	4,014,734
Options	3,325,000
Fully Diluted	43,103,234

## Major Shareholders



# The CRD-Skarn Geological Model

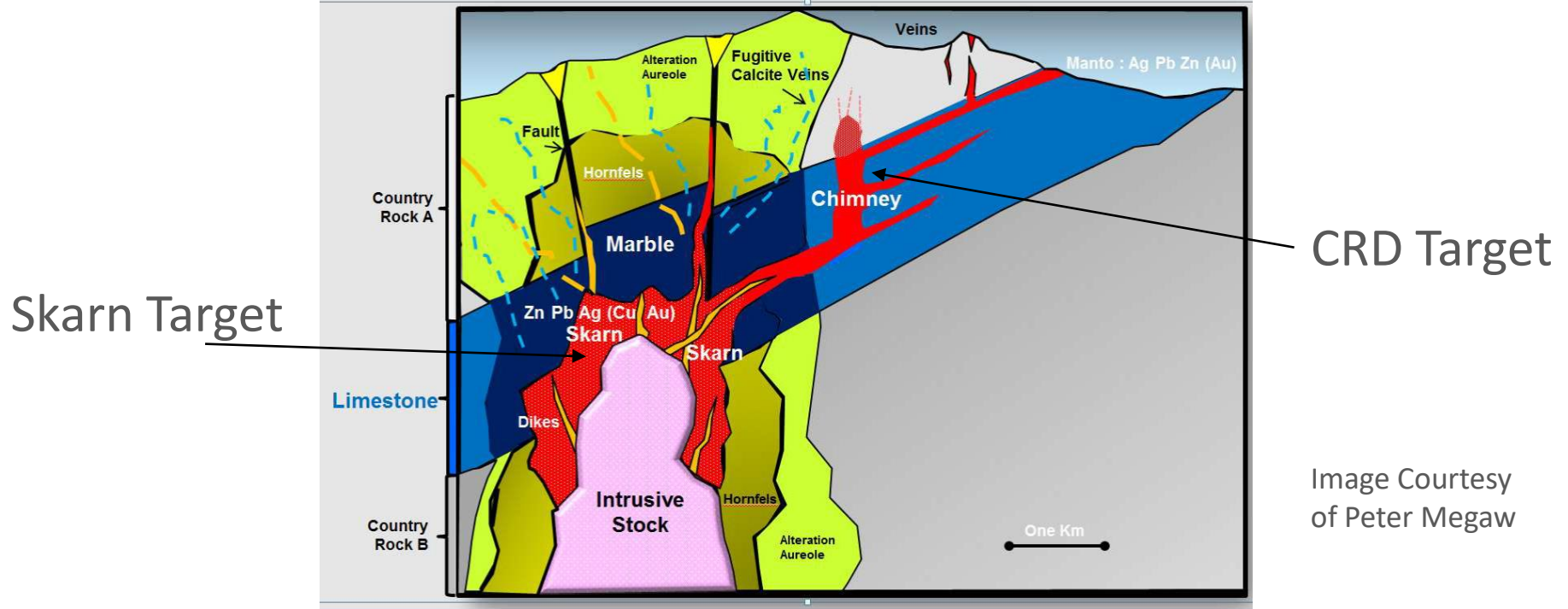
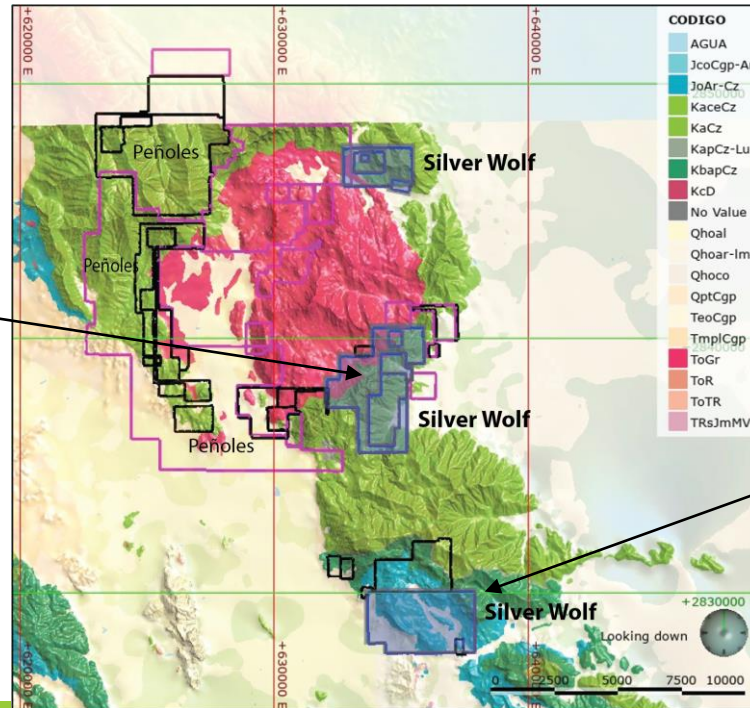


Image Courtesy  
of Peter Megaw

# 2 Targets on 2500ha

#2 Skarn Target  
Permits Pending



#1 CRD Target  
Permits Received



# El Soldado – Historic Workings



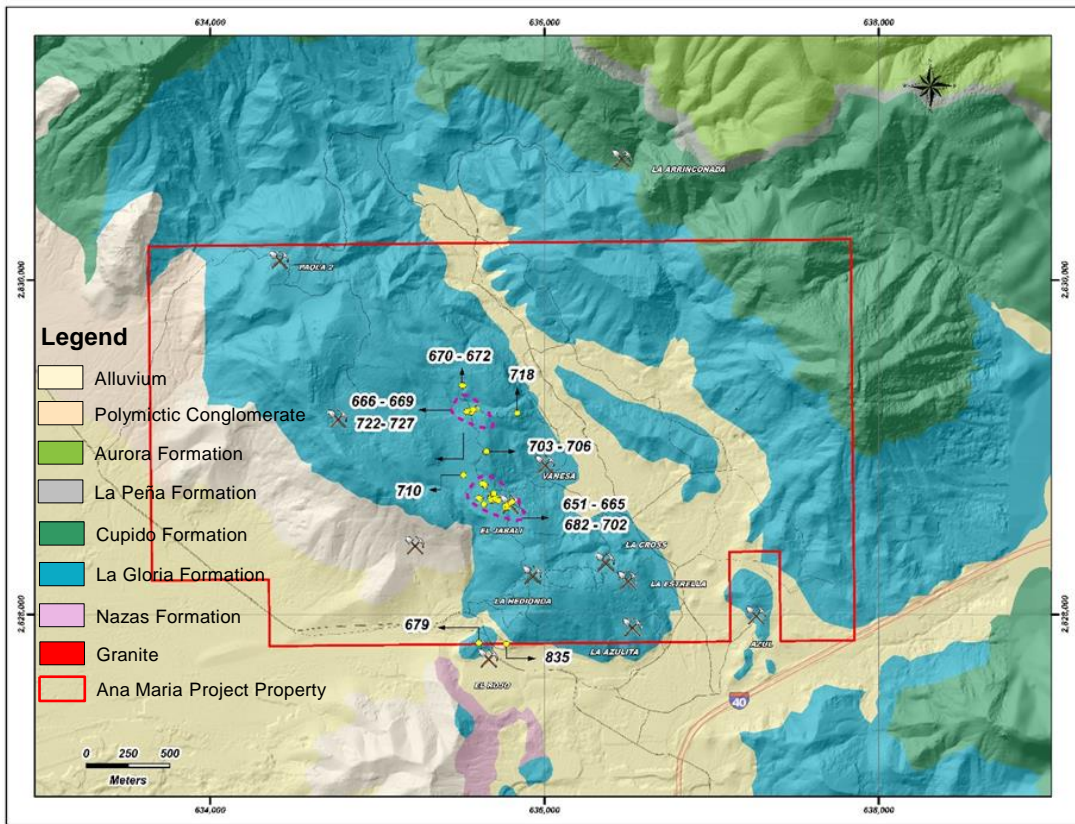
# El Soldado – Recent Samples & Assays



**SILVER WOLF**  
EXPLORATION

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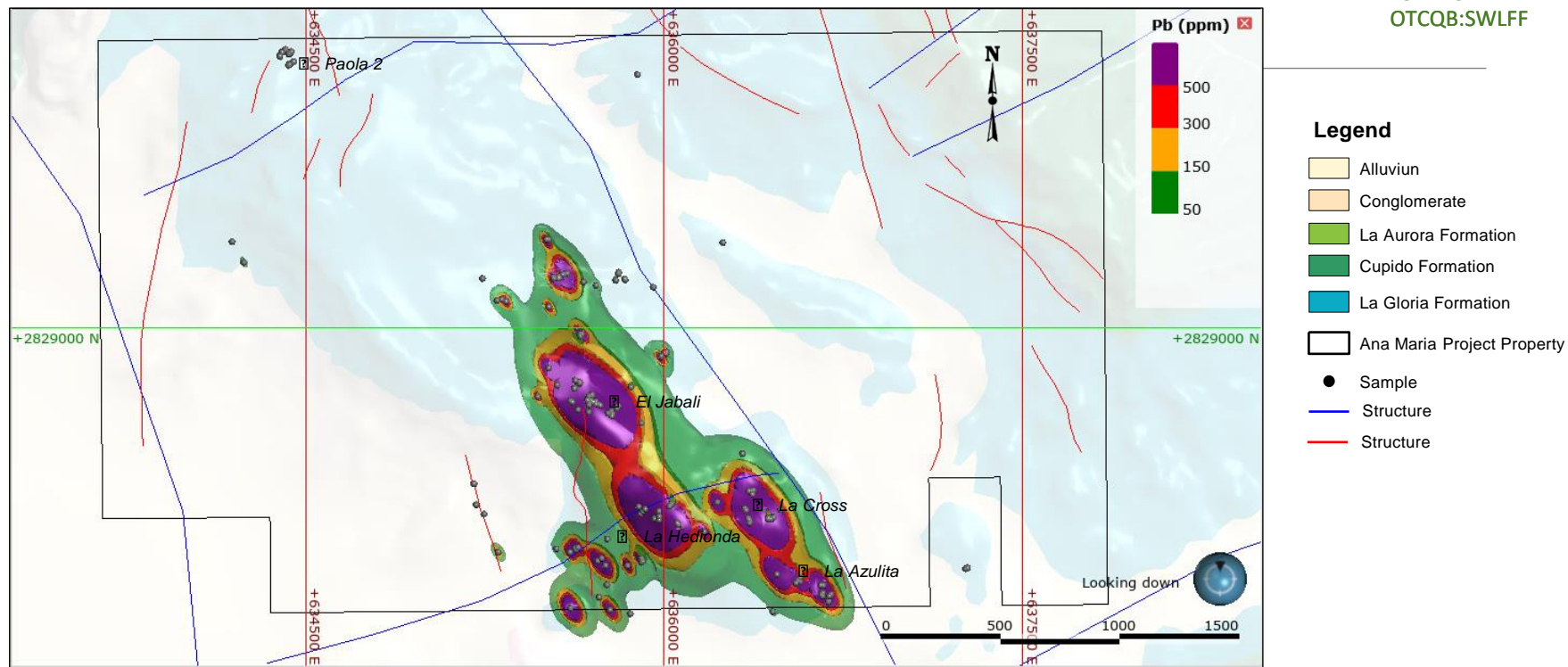
Sample Number	Ag ppm	Cu %	Pb %	Zn %	Sample Number	Ag ppm	Cu %	Pb %	Zn %
651	246	0.027	4.520	1.730	686	57	0.008	1.530	0.492
652	11	0.007	0.496	0.236	687	65	0.008	1.320	0.545
653	6	0.013	0.132	0.165	688	130	0.017	1.410	3.780
655	12	0.006	0.231	0.194	693	263	0.072	15.400	11.000
656	74	0.091	2.330	0.664	695	792	0.042	16.900	0.638
657	13	0.036	0.762	0.711	697	70	0.004	2.860	0.040
658	13	0.004	0.484	0.217	698	56	0.006	1.790	0.116
659	105	0.026	3.310	1.510	699	253	0.017	6.460	0.643
660	578	0.033	11.900	0.295	702	9	0.002	0.699	0.326
661	442	0.036	11.400	1.500	703	6	0.005	0.082	0.884
662	163	0.041	6.170	0.469	704	28	0.021	1.440	0.496
663	168	0.012	4.130	0.220	706	18	0.010	0.299	0.411
664	22	0.009	1.040	7.630	710	8	0.024	0.598	0.128
665	60	0.009	5.070	11.200	718	7	0.219	0.002	0.005
666	64	2.050	0.037	0.009	722	3	0.093	0.624	0.073
669	27	2.210	0.019	0.029	723	184	0.078	3.510	0.644
670	18	0.416	0.428	0.022	724	2	0.085	0.542	0.142
672	12	1.760	0.236	0.055	725	28	1.500	0.009	0.008
679	28	0.024	0.547	2.480	726	27	0.975	0.276	0.048
682	1227	0.061	25.700	0.564	727	40	1.540	0.156	0.018
684	309	0.035	2.260	4.830	835	61	0.011	1.580	2.000
685	1306	0.086	20.400	7.360					



# Lead Grade Countour Map – El Soldado Área



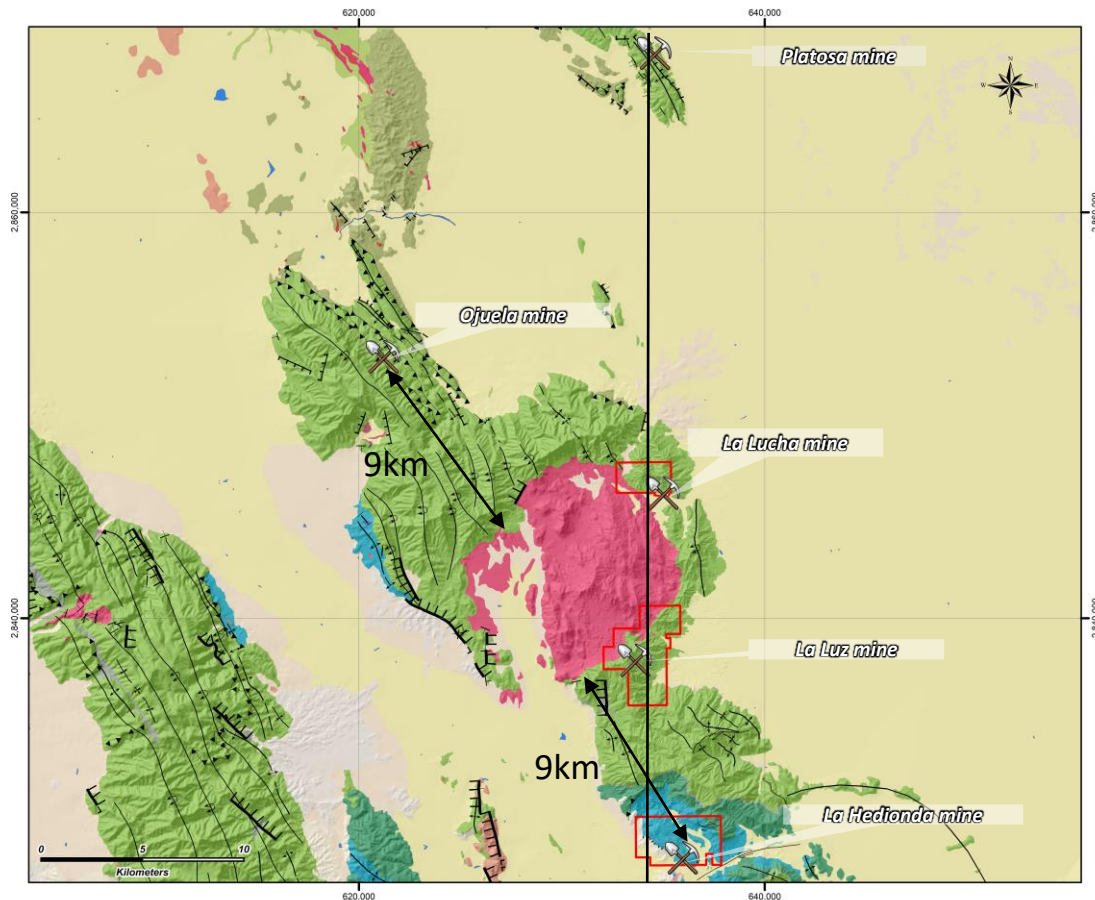
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

## Similarity to Ojuela Mine



- Discovered in 1598
- One of Penoles first mines in early 1900's
- Produced 160m AgEq from underground operations at high grade



### Legend

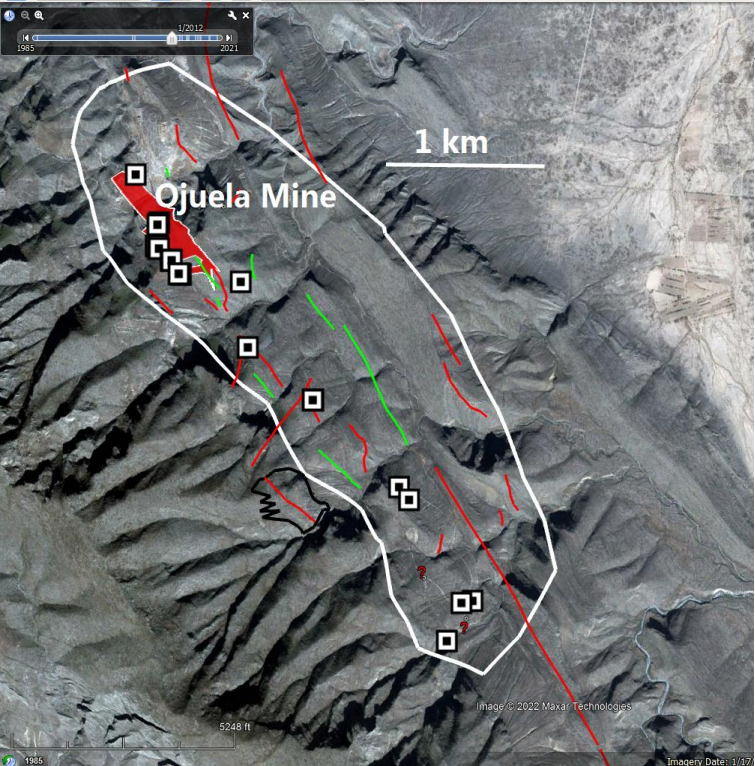
-  Alluvium
  -  Polymictic Conglomerate
  -  Indidura Formation
  -  Aurora Formation
  -  La Peña Formation
  -  Cupido Formation
  -  La Gloria Formation
  -  Nazas Formation
  -  Granite
  -  Ana Maria Project Property
  -  Anticlinal
  -  Sinclinal
  -  Normal Fault
  -  Inverse Fault
  -  Mine
- Source SGM







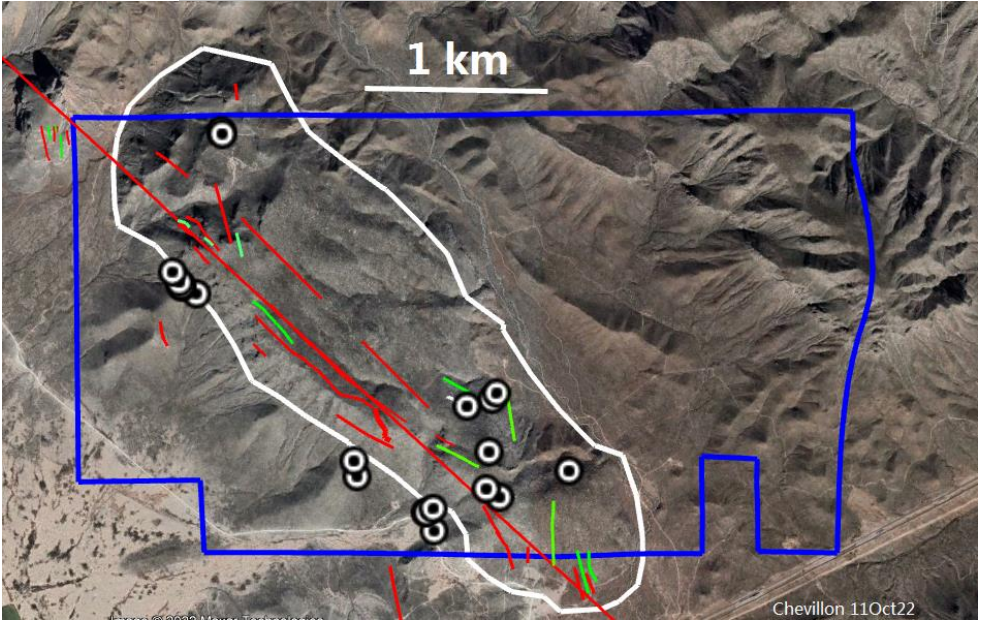
# Map Comparison Ojuela CRD Trend, Soldado CRD Project



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- Explanation**
-  Altered area
  -  anticline axis
  -  syncline axis
  -  mines & prospects



# Skarn - Outcrop

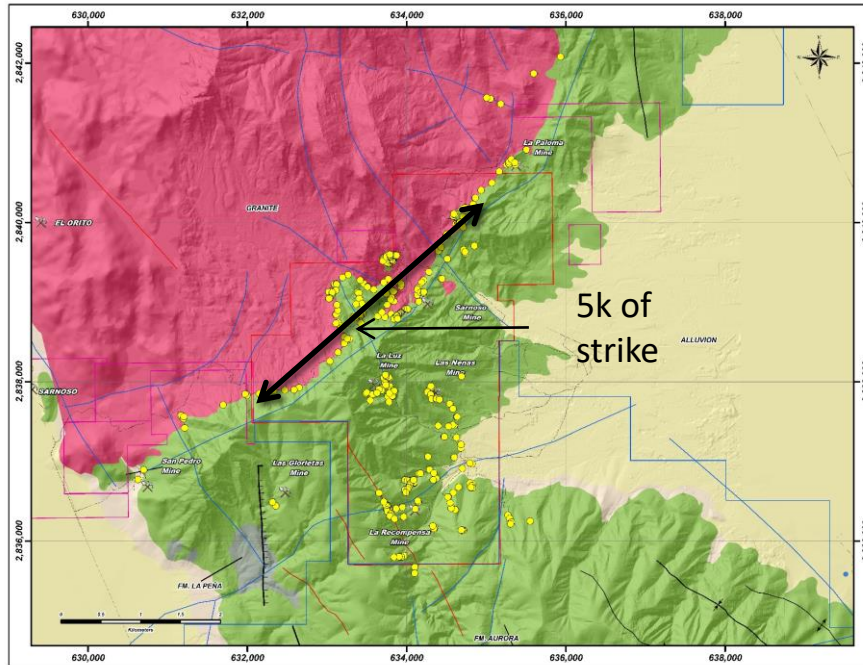




# Skarn – Size and Direction



# Recent Sample Location and Assays

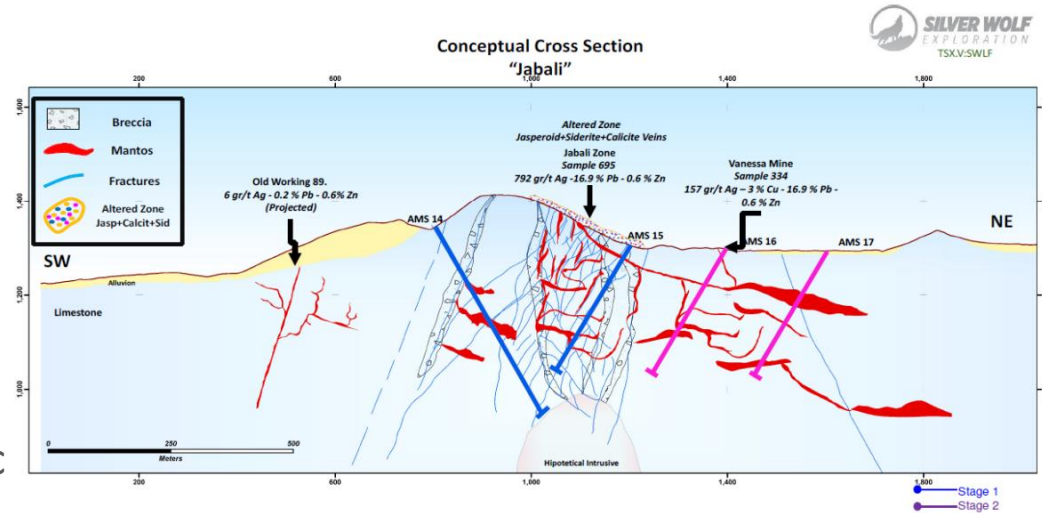


Sample #	Au g/t	Ag g/t	Fe %	Pb %	Zn %
543	1.15	<2	>15	0.01	2.25
544	2.48	8	>15	0.02	5.25
545	3.29	<2	>15	0.01	3.18
546	36.98	<2	>15	0.01	7.57
547	5.83	<2	>15	0.01	6.33
548	7.66	<2	>15	0.12	5.35
549	0.87	11	>15	0.07	2.37
552	0.41	<2	>15	0.02	2.53
553	2.06	8	>15	0.05	4.50
554	0.21	6	>15	0.02	9.65
555	0.82	6	>15	0.04	3.77
556	0.09	2	>15	0.03	6.17
557	1.43	<2	>15	0.01	3.66
558	0.08	<2	14.5	0.01	0.58
562	1.10	12	>15	0.07	2.18
563	0.89	6	>15	0.04	4.57
564	0.96	6	>15	0.03	4.66
567	0.12	2	>15	0.03	2.93
568	2.24	9	4.97	0.06	11.9
569	0.05	<2	5.83	0.01	3.24
570	0.24	<2	>15	0.01	5.44
571	0.06	<2	>15	0.01	1.35
572	1.75	<2	>15	0.01	1.29

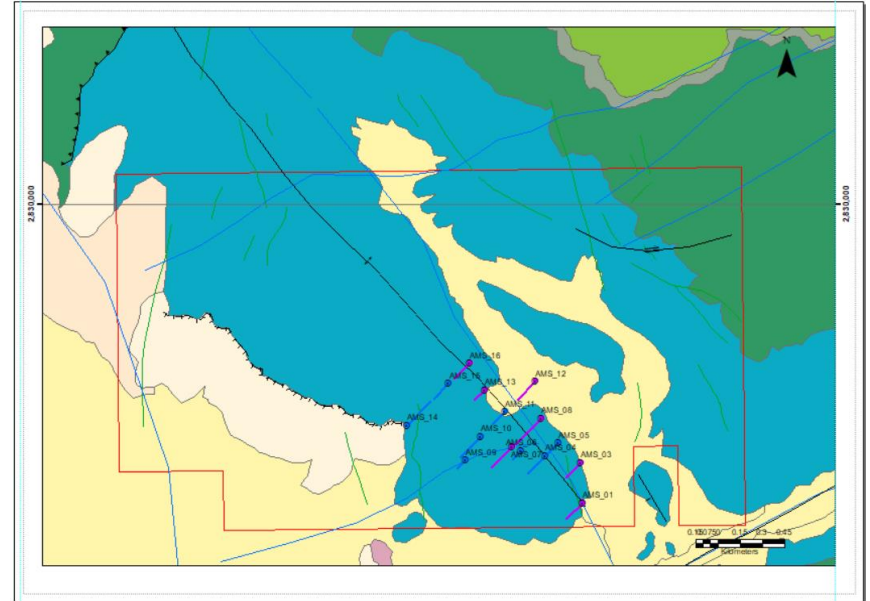
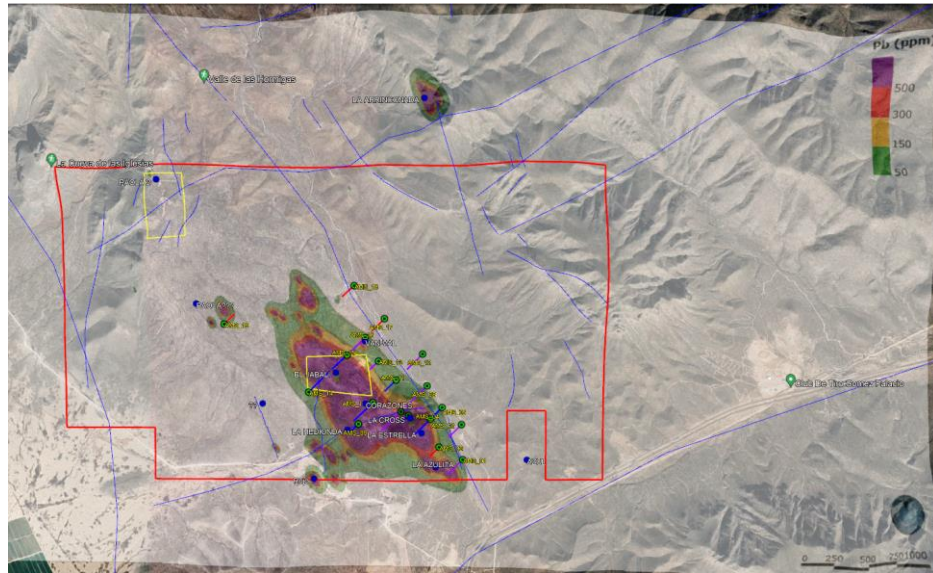


# Drill Program

- 10,000m, over 2 claims, based on geo chem, geo physics and mapping results
- Using Avino relationships & drills can drill for approx. \$125 USD/m
- Focus on the CRD target near historic workings first and then intersecting the Skarn into the intrusive after receiving permits for that claim



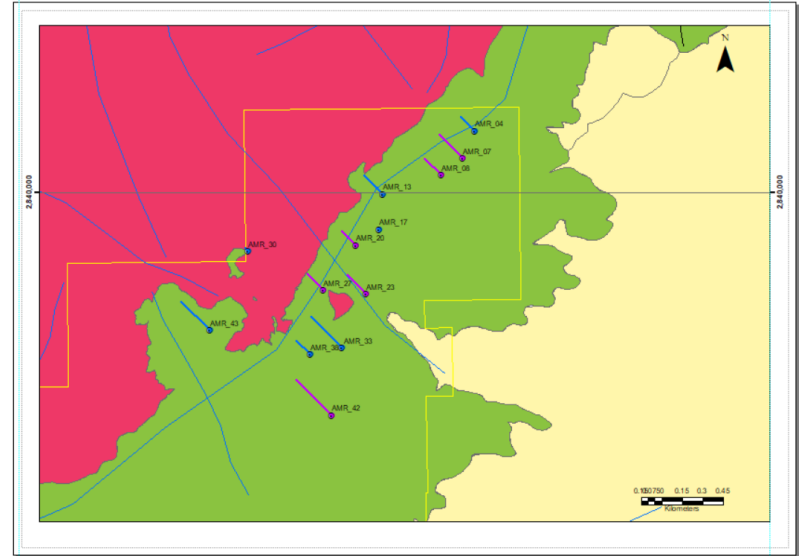
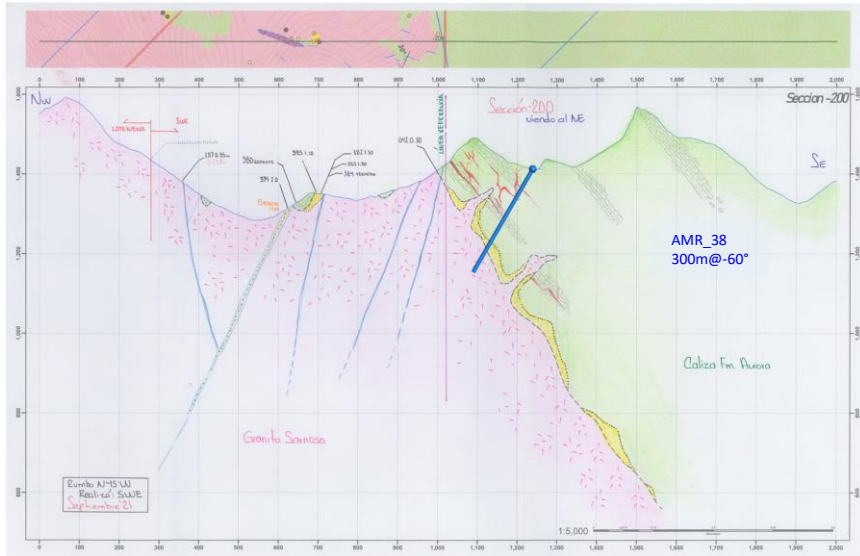
# El Soldado - Drill Program - CRD



- Stage 1
- Stage 2

<b>SUBTOTAL SOLDADO</b>	Stage 1	2490
	Stage 2	2300
		<b>4790</b>

# La Recompensa - Drill Program - Skarn



SUBTOTAL RECOMPENSA	Stage 1	2610
	Stage 2	2600
		<b>5210</b>

# Timeline and Milestones



# Investment Case

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1

Focused,  
experienced team  
with asset in  
familiar jurisdiction

2

Blue-sky CRD/Skarn  
potential in prolific  
CRD/Skarn Belt –  
Never been drilled

3

Easy access to  
infrastructure,  
skilled labor and  
discounted drilling

4

Optionality for exit  
with other regional  
operators or Avino

# THANK YOU

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604-682-3701

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[www.silverwolfexploration.com](http://www.silverwolfexploration.com)